Proposal & Award Metrics Dashboard

The Proposal & Award Metrics dashboard is the result of a combined initiative between the Office of Sponsored Research (OSR), the Controller's Office, and Information Technology to create a reporting tool providing access to proposal submission information. Scope, data definitions, and metrics to be included in phase one of the project have been approved by the OSR Advisory Board.

For training materials please visit http://osr.ucsf.edu/PAMDash.

For assistance, contact the Service Desk at 514-4100 or enter a ticket online at https://ucsf.service-now.com/ess/get_it_help.do and choose Business Application.

Data Sources and Update Frequency
Data on submitted proposals are from the Proposal Express module in the Research Administration System (RAS). These data are managed by OSR. When applicable, data on awarded amounts and funding mechanisms are sourced from the RAS Awards module. These data are managed by the Controller's Office, Contracts & Grants Accounting.

All data are refreshed nightly, as indicated by the date/time stamp at the top of this page.

In cases where the value of a common data element differs between Proposal Express and the Award module, the value stored in the Award module has been selected for reporting. See Data Definitions below for additional details.

Reporting Years
Data are aggregated in all metrics by calendar year, beginning with proposals submitted in 2014. An optional view by fiscal year is available, which aggregates data beginning with proposals submitted in FY2013-14.

The starting dates differ between calendar year and fiscal year views in order to begin all metrics with a full year of data. The start date for the calendar year view is January 1st and for the fiscal year view is July 1st.

All data displayed in the metrics are based on the year of submission and do not align with the year the University will recognize the awards as revenue. This is due to differences between submission dates and award budget periods, as well as to the fact that many award amounts are for multiple budget periods. As a result, awarded amounts presented by year should not be interpreted as revenue to be received within that year.

As an example, an award received in 2016 for a proposal submitted in 2015 will be recorded based on the year of the proposal submission date (2015). If a continuation (or supplement) award is received in 2017, the total awarded amount will continue to be recorded against 2015, the year of the original proposal submission date.

For information on award revenue by award budget period, consult additional reporting available from the Office of Sponsored Research, or the Controller's Office Contracts & Grants Accounting.

General Use Notes

Dimension Filters. Filters are provided to limit data in all graphs to a specific subset of proposals. Setting a filter will recalculate all graphs across all tabs of the dashboard. Use the Current Selections box at the bottom of the page to view what filters have been applied. Additionally, a Show/Hide Filters button located below the dashboard header is available to reveal/remove filters from the on-screen display.

Drill to Detail. In many graphs, additional information at a more detailed level of aggregation is available by clicking a bar segment, line, axis value, or legend value. Use ⬆ icon to return to previous level or ◀ Clear icon to clear filters.

Detail Tab. No information at the individual proposal level is available within the graphs. Access the Detail View tab for a list of individual proposals that comprise the aggregate numbers, based on your filter selections.

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Data Definitions

For the initial phase of the Proposal & Award Metrics dashboard, the following data elements have been used to construct the metrics. Definitions have been reviewed by the OSR Advisory Board.

Data Element	Definition	Inclusion Criteria	Source of Data
Action Type	OSR-identified categories for the type of application submitted can be found at: http://osr.ucsf.edu/sponsored-agreements	By default, proposals assigned the following Action Types are excluded from the metrics: ▪ Continuation ▪ Supplement Users may add these action types manually using the Action Type filter [1,2]	Proposal Express
Administering Unit	The department (identified by the PeopleSoft Dept ID) responsible for financial management of the award	The dashboard also provides the ability to filter data by higher levels of aggregation of administering units. Levels 1-5 of the PeopleSoft DeptID tree are available.	▪ Proposal Express is the primary source ▪ If discrepancies exist between Proposal Express and the RAS Awards module, the administrative unit recorded in the RAS Awards module has been selected
Agreement Type	OSR-identified categories for sponsored agreements can be found at: http://osr.ucsf.edu/sponsored-agreements	Proposals assigned the following Agreement Type values are excluded from the metrics: ▪ CDA ▪ Incoming MTA ▪ IPA	Proposal Express
Award Begin Date	Beginning of the award period	Available only for proposals in awarded status that have a corresponding award record created in RAS	RAS Awards module
Award End Date	End of the award project period	Available only for proposals in awarded status that have a corresponding award record created in RAS	RAS Awards module
Award ID	The system-generated number assigned to awards and recorded in the RAS Awards module	Available only for proposals in awarded status that have a corresponding award record created in RAS	RAS Awards module
Award Volume	Count of submitted proposals in awarded status		Proposal Express
Awarded Amount	Original total costs designated at the time an award is granted	Available only for proposals in awarded status that have a corresponding award record created in RAS	RAS Awards module

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[1] There is not a 1:1 relationship between these action types on proposals and awards. When a Continuation or Supplement is awarded, a new award record is not created and the amount is attributed to the original award. This award is associated with the original Proposal.

[2] In 2015-2016, DHHS agencies (NIH, HRSA, CDC, AHRQ) transitioned how they make payments through the federal letter of credit system, going from a pooled account system to a subaccount system. During this transition, affected Continuations have been setup as Renewals. Therefore, the proposal volume and amount in 2015-2016 is noticeable higher for NIH grants (especially in NIH Funding Mechanism Tab).

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Proposal & Award Metrics Dashboard

Data Element	Definition	Inclusion Criteria	Source of Data
Awarded Direct Budget	Breakout of awarded amount budgeted for direct costs, which represent incurred costs that can be identified specifically with a particular sponsored project, an instructional activity, or any other institutional activity, or that can be directly assigned to such activities relatively easily with a high degree of accuracy	Available only for proposals in awarded status that have a corresponding award record created in RAS	RAS Awards module
Awarded Indirect Budget	Breakout of awarded amount budgeted for indirect costs, which represent costs incurred by a grantee for common or joint objectives and cannot be identified specifically with a particular project or program	Available only for proposals in awarded status that have a corresponding award record created in RAS	RAS Awards module
Awarded Rate	The percentage of submitted proposals in awarded status, calculated as the ratio of awarded proposals to the count of all submitted proposals: $$\frac{\text{\# of Proposals in Awarded Status}}{\text{All Submitted Proposals}}$$	Awarded Rate is unavailable when data for the following Action Types are displayed: ▪ Continuation ▪ Supplement	N/A

Proposal & Award Metrics Dashboard

Data Element	Definition	Inclusion Criteria	Source of Data
Funded Amount	Portion of the Awarded Amount authorized for spending (future period funding is not included)	Available only for proposals in awarded status that have a corresponding award record created in RAS	RAS Awards module
Funding Mechanism	NIH defined activity codes used to differentiate the wide variety of research-related programs See: http://grants.nih.gov/grants/funding/funding_program.htm	Funding Mechanism values are available only for proposals submitted to NIH in awarded status with a corresponding award record created in RAS	RAS Awards module
Funding Source	Entity from which UCSF receives an award	The Sponsor field is used to identify the Funding Source, except in cases of flow through funding; in these cases, the Prime Sponsor is identified as the Funding Source	Proposal Express
Funding Source Tree	A hierarchical categorization of funding sources as defined by UCSF	The Funding Source Tree has the following structure: ▪ Level 1: sponsor category (Sponsor Group) ▪ Level 2: UCOP sponsor type (Sponsor Type) ▪ Level 3: parent funding source (Sponsor Level 1) ▪ Level 4 and below: child funding source (Sponsor Level 2)	PeopleSoft

Proposal & Award Metrics Dashboard

Data Element	Definition	Inclusion Criteria	Source of Data
PI Home Department	The department (identified by the PeopleSoft Dept ID) associated with the PI's primary appointment	The dashboard also provides the ability to filter data by higher levels of aggregation of home departments. Levels 1-5 of the PeopleSoft DeptID tree are available.	Payroll/Personnel System (OLPPS)
Principal Investigator (PI)	The primary/contact principal investigator associated with the proposal or award		▪ Proposal Express is the primary source ▪ If discrepancies exist between Proposal Express and the RAS Awards module, the PI recorded in the RAS Awards module has been selected
Proposal Amount	Total costs recorded on the proposal at the time of submission		Proposal Express

Proposal Status	The current status of the Project:
	• Awarded, we have received an award
	• Not Funded, either received a communication from the Sponsor stating that the proposal will not be funded OR it has been a year since the proposal has been submitted
	• In Progress the Proposal has been submitted to sponsor and we are waiting for a response
		Only submitted proposals are reported in the dashboard.
		
		Proposals assigned the following status values in Proposal Express are <u>excluded</u> from the metrics:
		  ○ 1-In Production by Dept
		  ○ 2-Received by OSR
		  ○ 8-Not submitted
		  ○ 9-Withdrawn by Dept
			Grouping of status values from Proposal Express into the following categories:
			  ▪ Awarded (Proposal Express value of A-Awarded)
			  ▪ Not Funded (Proposal Express value of N-Not Funded)
			  ▪ In Progress (Proposal Express values of:
			    ○ 3-Recvd by OSR - ATF/RAP/eSNAP
			    ○ 4-Shipped to Sponsor by OSR
			    ○ 5-OSR Approved – electronic
			    ○ 6-OSR Approved/Shipped & elec
			    ○ 7-Returned for Dept Shipping

Proposal Submission Date	For reporting purposes the sponsor due date is used as the proposal submission date.	Data are presented in both calendar year and fiscal year aggregations
		  ▪ The view by calendar year includes proposals submitted on or after 1/1/2014
		  ▪ The view by fiscal year includes proposals submitted on or after 7/1/2013
			Proposal Express

Proposal Title	Title of the submitted proposal as recorded in Proposal Express		Proposal Express
Proposal Volume	Count of all submitted proposals recorded in Proposal Express		Proposal Express
Proposed Direct Budget	Breakout of proposal amount budgeted for direct costs, which represents planned costs identified specifically with a particular sponsored project, an instructional activity, or any other institutional activity, or that can be directly assigned to such activities relatively easily with a high degree of accuracy		Proposal Express
Proposed Indirect Budget	Breakout of proposal amount budgeted for indirect costs, which represent that are planned costs to be incurred by a grantee for common or joint objectives and cannot be identified specifically with a particular project or program		Proposal Express
Purpose	OSR-identified categories for award purposes can be found at: http://osr.ucsf.edu/sponsored-agreements	Proposals having all purpose values are included in the metrics	Proposal Express

Proposal & Award Metrics Dashboard

1. **Summary tab**

Metric	Submitted Proposal Volume by Submission Year
Description	Count of submitted proposals by year of submission. Stacked bars display the current Proposal Status; a line displays the current proposal submission Awarded Rate.
Key Data Elements	▪ Proposal Volume ▪ Proposal Status ▪ Proposal Submission Date ▪ Awarded Rate
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year ▪ Click any bar to drill from year view to quarter view; click any quarter to drill from quarter view to monthly view

Metric	Submitted Proposal Amount by Submission Year
Description	Total dollar value of submitted proposals by year of submission. Proposal $ bar represents the total dollar value of submitted proposals (Proposal Amount) by year of submission. Awarded $ bar represents the Awarded Amount for the subset of submitted proposals that have been awarded.
Key Data Elements	▪ Proposal Amount ▪ Awarded Amount ▪ Proposal Submission Date
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received) ▪ Click any bar to drill from year view to quarter view; click any quarter to drill from quarter view to view volume by submission month ▪ The Awarded $ displays the Awarded Amount for proposals that have been submitted in the year displayed having a Proposal Status value of Awarded; it answers the question, "of the proposals submitted in a given year, what is the current amount that has been awarded?" ▪ Hover over any bar for a count of the number of submitted proposals that comprise the dollar values.

Metric	Cumulative Proposal Volume by Month Submitted
Description	Year-to-date count of submitted proposals by year of submission. Each month shows the cumulative count of submitted proposals from the start of the year through the month of submission.
Key Data Elements	▪ Proposal Volume ▪ Proposal Submission Date
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year

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Metric	Submitted Proposals by Funding Source
Description	Tabular display of volumes and amounts by Funding Source grouping. Columns are grouped by year in reverse chronological order.
Key Data Elements	- Proposal Volume - Proposal Amount - Award Volume - Awarded Amount - Awarded Rate - Proposal Submission Date - Funding Source Tree
Additional Use Notes	- The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received) - Click any year to drill from year view to quarter view; click any quarter to drill from quarter view to view volume by submission month - Click any Funding Source value to drill to more detailed grouping of funding sources; continue to click to view data down to the level of the individual funding source

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2. Proposal Volume tab

Metric	Proposals Submitted
Description	Stacked bar displays the count of proposals by current Proposal Status
Key Data Elements	▪ Proposal Volume ▪ Proposal Status
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received)

Metric	Submitted Proposal Volume by Submission Year
Description	Count of submitted proposals by year of submission. Stacked bars display the current Proposal Status; a line displays the current proposal submission Awarded Rate.
Key Data Elements	▪ Proposal Volume ▪ Proposal Status ▪ Proposal Submission Date ▪ Awarded Rate
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received) ▪ Click any bar to drill from year view to quarter view; click any quarter to drill from quarter view to view volume by submission month

Metric	Proposal Volume by Month Submitted
Description	Stacked bars display the total Proposal Volume and current Proposal Status for proposals submitted within each submission month.
Key Data Elements	▪ Proposal Volume ▪ Proposal Status ▪ Proposal Submission Date
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year

Metric	Cumulative Proposal Volume by Month Submitted
Description	Year-to-date count of submitted proposals by year of submission. Each month shows the cumulative count of submitted proposals from the start of the year through the month of submission.
Key Data Elements	▪ Proposal Volume ▪ Proposal Submission Date
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year

3. Proposal Amount tab

Metric	Proposals Submitted
Description	Total dollar value of submitted proposals. Proposal $ bar displays the total dollar value of submitted proposals (Proposal Amount). Awarded $ bar represents the Awarded Amount for the subset of submitted proposals that have been awarded.
Key Data Elements	▪ Proposal Amount ▪ Awarded Amount
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year

Metric	Submitted Proposal Amount by Submission Year
Description	Total dollar value of submitted proposals by year of submission. Proposal $ bar represents the total dollar value of submitted proposals (Proposal Amount) by year of submission. Awarded $ bar represents the Awarded Amount for the subset of submitted proposals that have been awarded.
Key Data Elements	▪ Proposal Amount ▪ Awarded Amount ▪ Proposal Submission Date
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year ▪ Click any bar to drill from year view to quarter view; click any quarter to drill from quarter view to view volume by submission month ▪ The Awarded $ displays the Awarded Amount for proposals that have been submitted in the year displayed having a Proposal Status value of Awarded; it answers the question, "of the proposals submitted in a given year, what is the current amount that has been awarded?" ▪ Hover over any bar for a count of the number of submitted proposals that comprise the dollar values.

Proposal & Award Metrics Dashboard

Metric	Awarded Proposals by Submission Year
Description	Total value of submitted proposals that have been awarded, by year of proposal submission: ▪ Proposal $ bar represents the original proposal amount recorded in Proposal Express at the time of submission ▪ Awarded $ bar represents the actual awarded amount recorded in the Award module of RAS ▪ Funded $ bar represents the authorized amount and excludes future-year funding
Key Data Elements	▪ Proposal Amount ▪ Awarded Amount ▪ Funded Amount ▪ Proposal Submission Date
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received) ▪ Click any bar to drill from year view to quarter view; click any quarter to drill from quarter view to view volume by submission month ▪ Hover over any bar for a count of the number of submitted proposals that comprise the dollar values.

Metric	Proposal Direct & Indirect Budget by Submission Year
Description	For submitted proposals, this metric displays the Proposal Amount separated into direct and indirect budget amounts. These amounts are recorded in Proposal Express. Data are grouped by year of submission.
Key Data Elements	▪ Proposed Direct Budget ▪ Proposed Indirect Budget ▪ Proposal Submission Date
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received)

Metric	Awarded Direct & Indirect Budget by Submission Year
Description	For awarded proposals, this metric displays the Awarded Amount separated into direct and indirect budget amounts. These amounts are recorded in the RAS Awards module. Data are grouped by year of submission.
Key Data Elements	▪ Awarded Direct Budget ▪ Awarded Indirect Budget ▪ Proposal Submission Date
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received)

4. Funding Source tab

Metric	Submitted Proposals by Funding Source
Description	For all submitted proposals within the selected timeframe, this graph displays Proposal Volumes and Proposal Amounts side-by-side by Funding Source. On the left, the top bar displays a count of all submitted proposals; the bottom bar displays the subset of submitted proposals that have been awarded. On the right, the top bar displays the total dollar value of all submitted proposals; the bottom bar displays the Awarded Amount for the subset of submitted proposals that have been awarded.
Key Data Elements	- Proposal Volume - Proposal Amount - Award Volume - Awarded Amount - Funding Source Tree
Additional Use Notes	- The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received) - Click any Funding Source value to drill to more detailed grouping of funding sources; continue to click to view data down to the level of the individual funding source (unfunded NIH proposals are recorded as NIH Center for Scientific Review in Sponsor Level 2)

Metric	Submitted Proposals by Funding Source
Description	Tabular display of volumes and amounts by Funding Source grouping. Columns are grouped by year in reverse chronological order.
Key Data Elements	- Proposal Volume - Proposal Amount - Award Volume - Awarded Amount - Awarded Rate - Proposal Submission Date - Funding Source Tree
Additional Use Notes	- The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received) - Click any year to drill from year view to quarter view; click any quarter to drill from quarter view to view volume by submission month - Click any Funding Source value to drill to more detailed grouping of funding sources; continue to click to view data down to the level of the individual funding source (unfunded NIH proposals are recorded as NIH Center for Scientific Review in Sponsor Level 2)

5. Purpose tab

Metric	Submitted Proposals by Purpose
Description	For all submitted proposals within the selected timeframe, this graph displays Proposal Volumes and Proposal Amounts by Purpose side-by-side. On the left, the top bar displays a count of all submitted proposals; the bottom bar displays the subset of submitted proposals that have been awarded. On the right, the top bar displays the total dollar value of all submitted proposals; the bottom bar displays the Awarded Amount for the subset of submitted proposals that have been awarded.
Key Data Elements	▪ Proposal Volume ▪ Proposal Amount ▪ Award Volume ▪ Awarded Amount ▪ Purpose
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received)

Metric	Submitted Proposal Volume by Purpose / Submitted Proposal Amount by Purpose
Description	Submitted Proposal Volume by Purpose (default view): Total volume of submitted proposals by year of submission and by proposal purpose category. Proposal # bar represents the total count of submitted proposals by year of submission. Awarded # bar represents the count of submitted proposals that have been awarded. Submitted Proposal Amount by Purpose: Total dollar value of submitted proposals by year of submission and by proposal purpose category. Proposal $ bar represents the total dollar value of submitted proposals (Proposal Amount) by year of submission. Awarded $ bar represents the Awarded Amount for the subset of submitted proposals that have been awarded.
Key Data Elements	▪ Proposal Volume ▪ Proposal Amount ▪ Award Volume ▪ Awarded Amount ▪ Purpose ▪ Proposal Submission Date
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received) ▪ Click the tab above the metric to toggle between viewing the metric by volume and amount

6. Agreement Type tab

Metric	Submitted Proposals by Agreement Type
Description	For all submitted proposals within the selected timeframe, this graph displays Proposal Volumes and Proposal Amounts by Agreement Type side-by-side. On the left, the top bar displays a count of all submitted proposals; the bottom bar displays the subset of submitted proposals that have been awarded. On the right, the top bar displays the total dollar value of all submitted proposals; the bottom bar displays the Awarded Amount for the subset of submitted proposals that have been awarded.
Key Data Elements	▪ Proposal Volume ▪ Proposal Amount ▪ Award Volume ▪ Awarded Amount ▪ Agreement Type
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received)

Metric	Submitted Proposal Volume by Agreement Type / Submitted Proposal Amount by Agreement Type
Description	Submitted Proposal Volume by Agreement Type (default view): Total volume of submitted proposals by year of submission and by proposal Agreement Type category. Proposal # bar represents the total count of submitted proposals by year of submission. Awarded # bar represents the count of submitted proposals that have been awarded. Submitted Proposal Amount by Agreement Type: Total dollar value of submitted proposals by year of submission and by proposal Agreement Type category. Proposal $ bar represents the total dollar value of submitted proposals (Proposal Amount) by year of submission. Awarded $ bar represents the Awarded Amount for the subset of submitted proposals that have been awarded.
Key Data Elements	▪ Proposal Volume ▪ Proposal Amount ▪ Award Volume ▪ Awarded Amount ▪ Agreement Type ▪ Proposal Submission Date
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received) ▪ Click the tab above the metric to toggle between viewing the metric by volume and amount

7. NIH Funding Mechanism tab

Metric	Cumulative NIH Award Dollars by Month of Submission
Description	For all proposals submitted to NIH within the year indicated and having a proposal status of Awarded, this graph displays the cumulative award amount by month.
Key Data Elements	▪ Awarded Amount ▪ Funding Mechanism ▪ Proposal Submission Date
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received) ▪ Use the filter drop-down provided to limit the metric to one or more funding mechanism values; these filters will limit metrics on the NIH Funding Mechanism tab only

Metric	NIH Award Dollars by Funding Mechanism and Year of Submission
Description	For all proposals submitted to NIH within the year indicated and having a proposal status of Awarded, this graph displays Awarded Amount totals for each NIH funding mechanism grouped by year of submission.
Key Data Elements	▪ Awarded Amount ▪ Funding Mechanism ▪ Proposal Submission Date
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received) ▪ Use of the Funding Mechanism filter in the metric *Cumulative NIH Award Dollars by Month of Submission* will also limit the data displayed in this metric ▪ Funding mechanism values are displayed in descending order by awarded amount; use the scroll bar to view all values

Metric	NIH Award Dollars by Agency and Year of Submission
Description	For all proposals submitted to NIH within the year indicated and having a proposal status of Awarded, this graph displays Awarded Amount totals by NIH agency and year of submission.
Key Data Elements	▪ Awarded Amount ▪ Funding Source (limited to NIH agencies) ▪ Proposal Submission Date
Additional Use Notes	▪ The default view is by Calendar Year; use the Fiscal Year filter button to recast metric by Fiscal Year (remember, it displays the amount based on proposal submission date, not on when the award is received) ▪ Use of the Funding Mechanism filter in the metric *Cumulative NIH Award Dollars by Month of Submission* will also limit the data displayed in this metric ▪ Funding mechanism values are displayed in descending order by awarded amount; use the scroll bar to view all values

8. **Detail View tab**

Metric	Detail View
Description	A table lists all proposals that comprise the metrics, based on filter criteria selected on any tab.
Key Data Elements	- Administering Unit - PI - Proposal Submission Date - Proposal ID - Title - Action Type - Agreement Type - Purpose - Proposal Status - Funding Source - Funding Mechanism - Award ID - Award Begin Date - Award End Date - Proposal Amount - Awarded Amount - Funded Amount
Additional Use Notes	- The list of proposals can be filtered further by using the filter drop-down available in each column header, or by clicking on an item within the column. - Double Click the Header to sort by that data element. - Click and drag columns to rearrange the column order;